



# ... identifying your unique personality strengths

Your personality is as unique as your fingerprint. The INSIGHT Inventory will help you better understand yourself and others and use this "insight" to improve communication with your team and the people in your life.

#### You'll learn:

- · about your personality strengths,
- how to flex your style to communicate better,
- strategies for working more productively on teams,

and many additional ways to increase your personal effectiveness.





# Complete the INSIGHT Inventory.

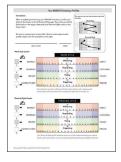
Begin by completing and scoring the questionnaire—the form on the left. Then, chart your scores on the inside cover. Your results provide positive, strengths-based profiles of your personality preferences at work and at home.



1st: Complete the question naire (form to the left)



2nd: Score your results.
(second carbon-less sheet)



3rd: Plot your profiles. (inside front cover)

# **Key Feature**

If you've ever taken a personality assessment before and said, "But I'm not that way all the time," then you'll appreciate that the INSIGHT Inventory takes into consideration that your behavior may change from one environment, setting, team, or even relationship to another.

# Strengths and Flexing

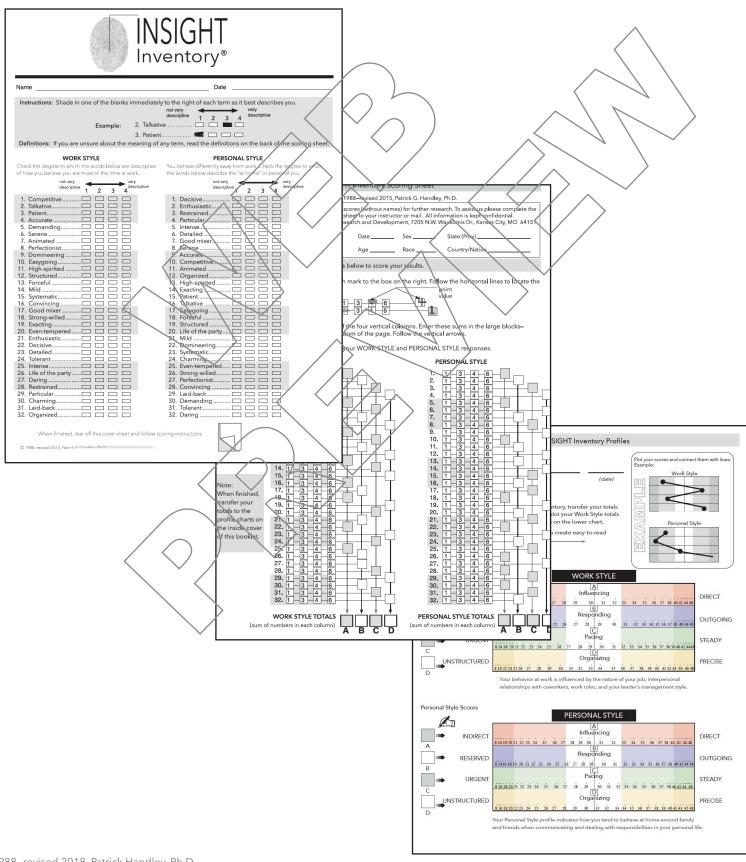
Receiving two profiles, describing your style in different settings, gives you a broader view of your strengths and reactions to stress. Understanding how you and others may change from one setting to another helps you focus on ways to flex your style and avoid labeling or stereotyping others.

# Using this work book.

- **Part 1** guides you through an understanding of the *INSIGHT Inventory* strengths and how to flex your style to communicate better.
- Part 2 provides optional activities for discussing your strengths with others, particularly your team, and discovering ways to work better together. Select the activities most helpful to your group.

# Completing the self-scoring INSIGHT Inventory assessment.

Using the built-in carbonless form, users rate themselves on the test items, score their results, and then plot their personality profiles. They are then ready to use their interpretative booklet and begin their training program.





The INSIGHT Inventory measures four personality traits. Each trait has two opposite extremes or preferences. A score in either direction is fine—just as using either your right or left hand is acceptable. Your results indicate ways of behaving you prefer to use most of the time.

# The Four Traits and Their Opposite Preferences

A) Influencing How you express your thoughts, present ideas, and assert yourself. The opposite

preferences are INDIRECT and DIRECT.

B) Responding How you approach and respond to others, particularly groups of people. The

opposite preferences are RESERVED and OUTGOING.

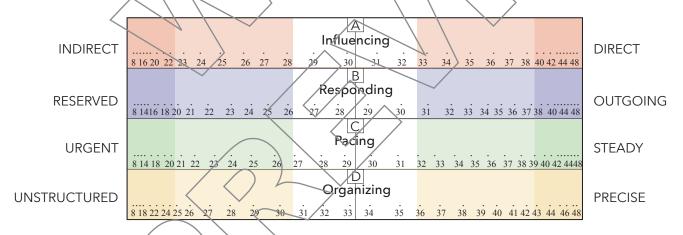
C) Pacing How quickly you take action and make decisions. The opposite preferences are

URGENT and STEADY.

D) Organizing How you structure your time, carry out projects, and handle details. The opposite

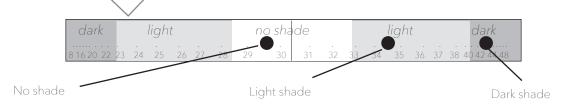
preferences are UNSTRUCTURED and PRECISE.

Point locations differ slightly on each trait because of norming statistics. Your score is compared to thousands of other peoples scores. The Work and Personal Style charts are laid out in the following manner.



#### **Trait Intensity**

The general meaning of your scores is related to the degree of shading that surrounds them. The three paragraphs below the shaded bar explain why some of the trait descriptions fit you more closely than others.

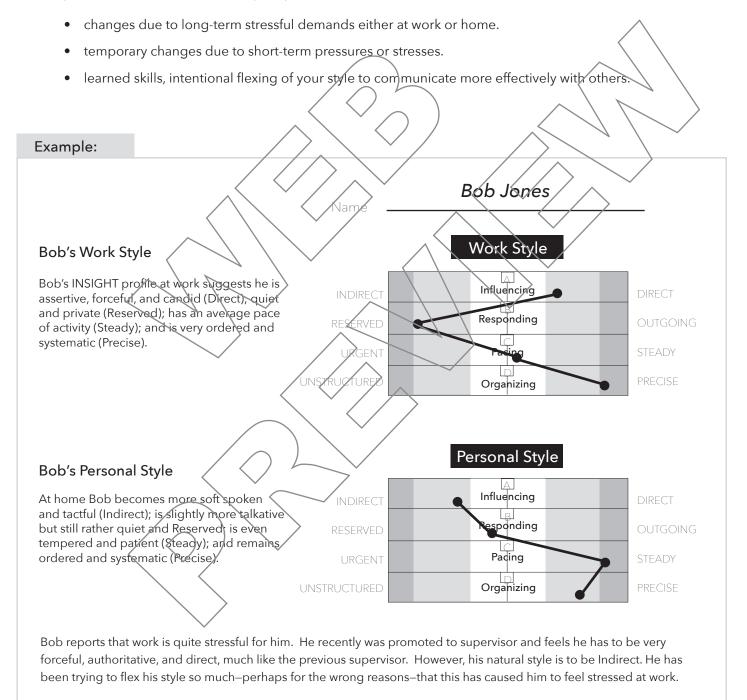


If your score falls in the middle area with no shade, some of the characteristics from both sides of the center line on that scale may describe you. If your score falls in the light shaded area, many characteristics of that preference will probably describe you. A few characteristics on the other side may also fit. If your score falls in the dark shaded area, most of the characteristics of the preference on that side will describe you.



Examine any differences between your Work Style and Personal Style profiles. Most people shift on at least one trait or two. Changes may be due to intentional style flexing or in response to certain pressures and stresses.

Ask yourself if differences between your profiles reflect:



#### Your strengths in different settings

The following two pages list the descriptions and strengths of the four traits. Review the phrases and terms under each trait. The activity on page 6 gives you the opportunity to discuss how different environments and settings bring out different behavior. Just like Bob, in the example above, you may make changes.



# Identifying your preferences on each trait.

Review the trait preferences listed below and their opposites on the facing page. The characteristics listed reflect each trait's extremes. If you scored midway or near the center on a trait, all the phrases on one side may not fit you and some on the opposite preference may apply. To customize the list, check (

) the phrases on each scale that best describe your Work Style.

# **INDIRECT** Influen How you express thoughts, You influence others using strategy and diplomacy and, Your strengths include: \_\_ State your position on issues carefully and diplomatically. Mediating and facilitating discussions by keeping Persuade others with a supportive and tactful approach. your own issues in the background. Come across as approachable and unassuming. Phrasing comments carefully so you don't offend Prefer to negotiate rather than argue or debate differences others or create conflict Tend to "ask" rather than "tell." Present new ideas modestly, sometimes understating them. **RESERVED** Respon How you approach and respond You respond to others in a quiet, reserved manner and, Your strengths include: Are most at ease interacting with others one on one. listening well and feeling comfortable letting Keep your emotions rather private and self-contained. others talk more than you do. Get energized when alone and away from activity. Prefer to think problems through alone to clarify feelings Holding information confidential and not divulging Use few gestures and facial expressions when you talk. it through observable expressions. Contact friends and acquaintances occasionally. **URGENT** Pac The speed at which you make You take action and make decisions quickly and, Your strengths include: Consider a few important options before deciding. Taking fast action when opportunities arise that Get things done by initiating changes and moving forward. require immediate decisions. Prefer short-term projects requiring quick responses. Quickly eliminating options that seem to confuse \_\_ Work with a fast-paced, urgent style. React quickly when frustrated and angered. an issue or delay action. Believe in seizing the moment "opportunity knocks but once." **UNSTRUCTURED** Organ How you structure time, organize You strive to keep time unstructured and plans flexible, and Your strengths include: Tend to postpone organizing and attending to details. \_\_ Discovering and following innovative ways to reach Use unconventional procedures to accomplish tasks. Like plans open and somewhat unpredictable. \_\_ Working around disorganization and getting work \_\_ Proceed on projects before reading all the directions.

done in situations that might bother other people.

Take pride in doing things in new and different ways.Get frustrated by too many guidelines and rules.

#### **Optional Activity:**

As an additional activity, you may want to repeat the previous exercise and identify the descriptions that best fit your Personal Style. Place an X beside the descriptions that fit your Personal Style. When finished, compare these to your Work Style.

## DIRECT cing present ideas, and assert yourself. You express yourself with assertiveness and conviction and, Your strengths include: State your position on issues candidly and frankly. \_\_ Taking charge, especially in situations that need \_\_ Influence others with an assertive, direct approach. control and clear direction. \_ Come across as self-assured and forceful. Getting vague or hidden issues out on the table Prefer to confront conflicts and openly debate differences. and restated in a straightforward way. Tend to "tell" rather than "ask." Present ideas with confidence, sometimes overstating them. **OUTGOING** ding to others, particularly groups. Your strengths include: You respond to others in a talkative, expressive manner and, Interact easily with many people and groups. Meeting and greeting others, putting people at Share emotions openly and freely. ease, and making them feel important. Get energized by people contact and lots of activity. Staying connected and up to date on personal Prefer to talk problems out with others to clarify feelings. ssues that friends and business associates may Use many gestures and expressions when talking be going through. Contact friends and acquaintances frequently. **STEADY** ing decisions and take action. You take action and make decisions after much deliberation and, Your strengths include: Consider many options and alternatives before deciding. \_ Holding back on decisions until better Get things done by "sticking with it" and persisting. opportunities and deals have time to surface. Prefer long-term projects requiring calculated responses. Patiently staying open to alternatives and \_\_ Work with an even-paced, consistent style. possibilities that show promise and that others React slowly when frustrated and angered. may have closed their minds to. \_ Make most decisions cautiously—"Timing is everything." **PRECISE** izing

# tasks, and handle details.

You strive to have your time structured and plans defined and, Your strengths include:

- \_\_ Tend to organize details in a timely and thorough fashion.
- Use established procedures to accomplish tasks.
- \_\_ Like plans clearly set and somewhat predictable.
- \_\_ Proceed on projects only after reading all the directions.
- \_\_ Take pride in doing things in established, proven ways.
- \_ Get frustrated by ambiguity and lack of specific guidelines.
- Bringing order and structure to disorganized situations.
- Seeing ways to improve systems and policies that help make work flow smoothly.



If your Work Style and Personal Style profiles are different, you are probably adapting to certain responsibilities, pressures, or stresses in one or the other of these two settings.

If your Work and Personal Style profiles stay the same, this indicates that you behave consistently in these two environments. However, you may think of other settings where your behavior does shift, e.g., when making a speech, driving in rush-hour traffic, getting a performance appraisal, etc.

# **Key Point**

Over time you have probably developed a fairly predictable style, yet you may alter your behavior somewhat from one setting to another. Exploring the differences between your profiles will help you understand how you react to certain situations or pressures and identify "flexing" skills you have developed.

LEWIN'S FIELD THEORY
Behavior is a function of the
Personality within an Environment.  $B = P \times E$ 



To fully understand behavior its important to consider both personality traits and the environment that brings them out.

# Work Style

List some factors at work that may affect your style and note whether any behavior changes are intentional or are reactions to stress.

# Example:

At work there are many deadlines and I'm very Urgent. But, I'm naturally more Steady and take my time making decisions. Therefore, I'm often stressed at work.

# Personal Style

List some ways your Personal Style differs from your Work Style and jot down what factors (people, pressures, etc.) at home influence this.

#### Example:

I am more Direct at home than at work because being more forceful and controlling seems necessary when parenting my two rather strong-minded teenagers.

ecisions. Therefore, I'm often stressed at work.	parenting my two rather strong-minded t



Identifying situations that stress you and increasing your awareness of how your reactions relate to your personality style will help you develop strategies to cope with stress in more positive ways.

#### Stress

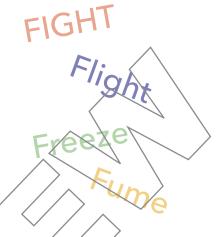
Situations preventing you from using your preferred style are likely to be stressful. For example, if you are Direct, you probably like being in control. When you are in situations where you have little authority or power to change things, you'll probably feel stressed.

# **Key Point**

If you're like most people, when you're under stress you'll tend to overuse your strongest traits. You'll do more of what you find comfortable; however, you may overdo it and forget to flex your style. When this happens, your strengths can become weaknesses.

#### Stress Reactions

Be aware of your responses to stress when communicating with others, particularly when there is tension or conflict. Avoid moving into your "stress reaction" which usually has a negative effect and decreases communication.



Be aware of your stress reactions!

DIRECT

# STRESS REACTIONS

The grid below lists situations each trait finds stressful and typical reactions. Review these and identify which ones are most descriptive of you. You'll probably find that you overreact on one or two of your strongest traits, not on all four. Draw a circle around your hottest triggers. Discuss your "stress" reactions with others.

INDIRECT Influencing

**Stressful situations**: being confronted and drawn into arguments; having your tactfulness taken advantage of.

**Reactions:** may avoid conflicts and disagreements or give in when not really in agreement.

**Stressful situations**: not being able to voice opinions; not knowing where you stand; loss of authority or influence.

**Reactions:** may get demanding or become argumentative or overly forceful as a way of regaining control.

RESERVED Responding OUTGOING

**Stressful situations**: dealing with too many people; pressure to talk more and be entertaining.

**Reactions:** may withdraw, become excessively quiet, or withhold input when it's needed.

**Stressful situations**: lack of people contact; loss of affirmation and group support.

**Reactions:** may talk excessively, try too hard to gain approval, or come on overly friendly.

URGENT Pacing STEADY

**Stressful situations**: lack of action, slow decision making; changes in decisions that cause delays.

**Reactions:** may get frustrated and impatient, or make decisions impulsively.

**Stressful situations**: pressure to make fast decisions, last minute deadlines; frequent interruptions.

**Reactions:** may find ways to postpone decisions or delay taking action.

UNSTRUCTURED Organizing PRECISE

**Stressful situations**: too many policies and procedures to work around; lack of flexibility or support for doing things differently.

**Reactions:** may work around rules and not attend to details and schedules that are important to others.

**Stressful situations:** ambiguity and lack of organization; poor planning; unpredictable change.

**Reactions:** may get more organized than needed or overwhelm others with details and lists.



When people have opposite styles, misunderstandings and conflicts may arise, not necessarily over what is said but, how it is said. Learn to flex your style so you communicate in a manner that keeps others receptive to you.

# What does "Flexing" mean?

Flexing means to temporarily change or modify your behavior to more closely match the behavioral style of the team member you are communicating with. This helps reduce misunderstandings that are caused by style differences.

The next two pages provide guidelines for flexing your style to communicate more effectively with people having opposite styles.

Following those, you'll find guidelines for flexing your style to communicate more effectively with people having similar styles.

Each combination, flexing with people having opposite styles and flexing to communicate with people having similar styles, presents special challenges.

# **Skill-Building Activity**

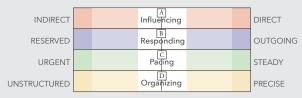
Elexing to communicate with people having opposite styles.

You may know a person who has opposite preferences from you on several, if not all four traits. To communicate better you will want to do some flexing on each trait where you are different. For this activity, assume you are different on all four traits.

#### Instructions:

- 1) On the chart to the right, draw the profile that is the exact opposite of your Work Style profile.
- 2) Locate the guidelines on the next page that describe the matches between each of your traits and the other person's opposite preferences.

# Person with Opposite Traits



For example, if you're Indirect on Scale A and the other person is Direct, then the guideline grid for you to read regarding Scale A is titled, "For an Indirect to communicate better with a Direct."

3) Check ( ) the guidelines on each trait that you believe would be particularly helpful for you to use when communicating with this person.

Review the guidelines below and place a check ( v) beside those you would like to practice more often when communicating with a person having an opposite style on any of the four traits.

# Influencing

#### For an INDIRECT to communicate better with a DIRECT:

- Present your ideas and opinions more assertively and forcefully. Directs respect conviction and confidence.
- Stand your ground and be prepared to debate your position. Directs like to challenge and confront differences.
- \_ Don't use hesitant eye contact, tentative body language, or too soft a voice. Directs may read this as insecurity or deceptiveness.

#### For a DIRECT to communicate better with an INDIRECT:

- \_ Avoid coming on too forcefully. Indirects may perceive this as pressure and find ways to avoid or end discussions.
- \_\_\_\_ Try not to come across too self-assured and overly confident; Indirects may perceive this as arrogance.
- Watch your body language; don't overpower indirects with excessive eye contact, a loud voice, or close body space.

# Responding

# For a RESERVED to communicate better with an OUTGOING:

- \_\_ Display more animation and enthusiasm than you normally might. Outgoing people like energy and excitement.
- Spend time getting to know Outgoing individuals personally. Open up and share more about yourself.
- Use expressive mannerisms, smiling, and gestures.
  Outgoing people trust openness and look for body language to read.

# For an OUTGOING to communicate better with a RESERVED:

- \_\_ Listen carefully and encourage Reserved people to talk.

  Døn't talk too much or take their quiet style personally.
  - \_\_ Draw Reserved people out using open-ended questions. If you ask a yes or no question, you'll get a one-word answer.
  - Don't come across overly friendly, particularly if a relationship isn't established; this may be read as superficial.

# Pacing

# For an URGENT to communicate better with a STEADY:

- Hold back some of your snap decisions, Steady people may read your decisiveness as impulsiveness or recklessness
- Don't pressure Steady individuals into making quick decisions; give them plenty of time to think things over.
- Try not to react too emotionally to setbacks and mistakes or say critical things when delayed. Words can hurt.

#### For a STEADY to communicate better with an URGENT:

- Present your ideas succinctly. Use fast speech and quick gestures. Urgent people like to get to key points quickly.
- \_\_ Be ready to change topics and move ahead when Urgent people show signs of restlessness. Don't go on and on.
- Offer to take on aspects of joint projects that make use of your patience, cooperation, and concentration.

# Organizing

#### For an UNSTRUCTURED to communicate better with a PRECISE:

- Be on time and be as organized as possible. Precise individuals value timeliness and order.
- Get the facts and details together before trying to persuade Precise people; use notes and refer to them if necessary.
- Don't let follow-up and details fall between the cracks.Precises see this as being unreliable.

#### For a PRECISE to communicate better with an UNSTRUCTURED:

- \_\_ Stick to the big picture and don't bring up too many small points; Unstructured people often tune out the details.
- Stay open to unproven, vague, and innovative ideas; otherwise, you'll be seen as closed minded or set in your ways.
- Avoid being a perfectionist. Don't try to enforce too many rules. Unstructured people often see this as being nit-picky.



People with similar styles usually get along great initially; they act and talk alike. Problems arise when they both overuse the same traits and draw out each other's weaknesses rather than building on their shared strengths.

If you've ever worked with someone having the same style, you may have noticed:

- From the start you got along great; you seemed to think and behave almost identically.
- The other person communicated in a manner that felt comfortable and you were both at ease.
- You were able to establish a good relationship and rapport almost from the beginning.

Over time, however, you may have found your shared similarities getting in the way. To avoid this, you will need to occasionally flex—just slightly—in the opposite direction.

Flexing to offset too much similarity is less difficult than flexing to communicate with a team member who has the opposite style. On the other hand, it is more challenging to notice when similarities are causing problems. The task is easier; the timing is more difficult!

# **Skill-Building Activity**

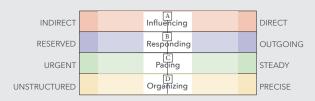
Flexing to communicate with people having similar traits.

You may know someone who is similar to you on all four traits. If this is the case, you may need to do some flexing. Typically you notice similarities on only one or two traits and you'll only need to flex according to the guidelines on the next page on those traits.

For the purpose of this activity, assume you know someone who has the same preferences as you on all four traits.

#### Instructions:

1) On the chart to the right, draw a person's profile that is the same as your Work Style profile.



Person with Similar Traits

- 2) On the next page, locate the guidelines for each trait that describe the match between your preferences and the other person's similar preferences.
  - For example, if you're Indirect on Scale A, the other person would also be Indirect, so you would read the box with guidelines titled, "For an Indirect to communicate better with another Indirect."
- 3) Check (✔) the guidelines for each trait that you believe would be particularly helpful for you to use when communicating with this person.

Review the guidelines below and place a check ( ) in the blank beside those behaviors you would like to practice more often when communicating with a person having similar styles.

# Influencing

# For two INDIRECT people to better communicate:

- Use your shared tactfulness to find points of agreement, but take a firm stand on issues when needed.
- \_ Don't avoid conflict when important things need to be discussed and dealt with.
- Encourage each other to be more candid and straightforward when giving each other feedback.

#### For two DIRECT people to better communicate:

- Use your shared candor to get right to the point, but be ready to negotiate whose agenda gets addressed first.
- Share control of conversations. You both like to be in charge, so find ways to trade off who has the floor.
- Avoid getting into heated debates. Since you're both Direct, these can turn into confrontations.

# Responding

В

# For two RESERVED people to better communicate:

- \_\_ Draw out the other Reserved person's needs and concerns by asking more personal questions than you usually do.
- \_\_ Take the initiative in speaking, introducing yourself, and greeting other Reserved people; don't wait too long.
- Let each other know if anything is on your mind, otherwise important issues may not be discussed.

#### For two OUTGOING people to better communicate:

- Remind yourself to listen more and talk less; otherwise, unnecessary competition for attention may occur.
- Focus conversations on important issues so you don't find yourselves talking about everything but the agenda.
- Avoid being the center of attention; instead, arrange it so the other Outgoing person can be noticed and heard.

# Pacing

#### For two URGENT people to better communicate:

- Slow down the decision-making process occasionally to avoid taking action in situations where you're both not quite ready.
- \_\_ Avoid saying something abrupt when you get impatient; you both can fire back quickly and hurt feelings.
- Stay open to additional options so you don't influence each other to make premature or snap decisions.

# For two STEADY people to better communicate:

- Push each other to move quickly and take advantage of opportunities.
- \_ Express your frustrations more often otherwise, there may be times when neither of you knows what's irritating the other.
- \_ Encourage each other to be more decisive so you can avoid getting stuck and lose your momentum.

# Organizing

D

#### For two UNSTRUCTURED people to better communicate:

- \_ Get organized before meeting so you have productive discussions and don't overlook important details.
- \_\_ Avoid operating too loosely and frustrating each other since neither of you likes dealing with rules and structure.
- Assign each other very specific items to do, otherwise you'll both tend to work without structure or order.

#### For two PRECISE people to better communicate:

- \_\_ Restate the big picture once in a while to keep you both from getting lost in the details.
- \_ Don't get into disagreements over whose rules are best; you both like your own version of order and structure.
- Provide each other with lists and procedures to help you be more efficient together; you'll both appreciate this.



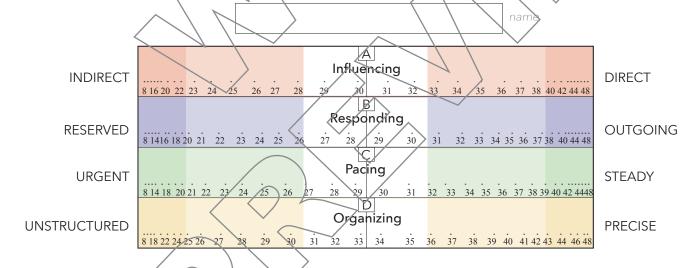
Having a good working relationship with each team member and especially your leader, is key to your success. One of the most important skills to develop is the ability to flex your strengths in ways that complement other's strengths.

# Keep these points in mind:

- People can't read your mind. Tell them what they can do to help you. Don't set them up to fail by withholding information.
- Leaders have their own pressures from the level above them. Learn how this
  added stress affects them and find ways to help.
- Don't wait for others to change or you may be waiting forever! Initiate conversations about ways to work better together before there are problems.

**ACTIVITY** Plot your team leader's or a team member's Work Style on the chart below. Then, write your responses to the four questions that follow. Share your results with the person or discuss within a group.

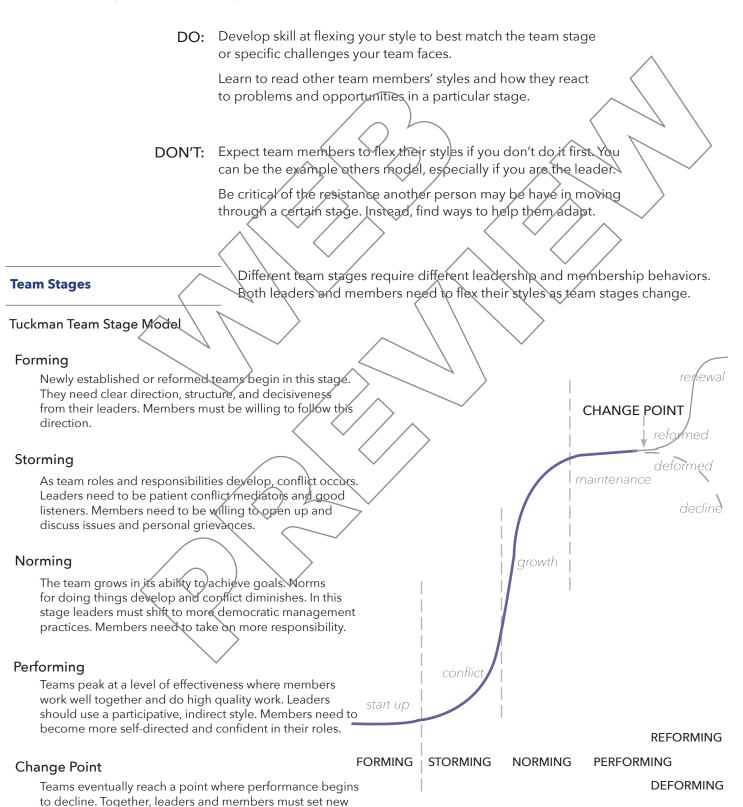




- 1) What are the best ways to express your opinions and influence this person? (Scale A: Indirect or Direct)
- 2) How should you respond to this person? Is it best to be expressive and talkative or instead a bit quiet and laid back? (Scale B: Reserved or Outgoing)
- 3) What speed of action and decision-making does this person prefer? Should you move fast and decide quickly or provide time for deliberation and exploration of options? (Scale C: Urgent or Steady)
- 4) How much organization and structure does this person prefer. Should ideas be presented in big-picture broader terms or with lots of detail and supporting facts? (Scale D: Unstructured or Precise)

2

Teams move through various stages as they progress from initial startup to fully functioning groups. People with different personality types navigate certain stages more easily than others. That's a good reason for having a diverse mix of different personalities among team members.



**Exercise:** Place an X at your team's present team stage

goals, take on new projects, and find added inspiration.

Leaders are encouraged to shift back to a more Direct style and take charge of the shift to a new vision and purpose.

High functioning team members learn to: 1) ask for help, 2) balance the tendency to overuse their strongest traits, 3) team up with others to overcome weaknesses, and 4) use their strengths to help achieve team goals. Work through the following four guidelines with your team to increase effectiveness in each of these areas.

# 1) ASK FOR HELP Let team members know how they can assist you. Be open about activities that don't fit your personality preferences and skills very well and ask for help. Discuss how others can assist you and how you can, in turn, help them. What specific areas could others help you with? What should team members know about your style in order to work better with you? (Answering this takes openness and trust.) 2) BALANCE Balance out your most extreme preferences by flexing your style. Don't overuse your strengths to the point they become weaknesses. Lower the intensity of the preferences you use a lot. How does overusing one of your preferences What actions can you take to balance your strongest diminish your effectiveness at times? traits when they are working against you? Team up with others so their opposite styles will complement your style. 3) TEAM UP Identify who can partner with you to gain synergy and impact. Pair up with other team members who have strengths you don't have. Which team members have traits opposite to What tasks might be done more efficiently if you pair yours? up with team members who have opposite strengths?

4) USE YOUR STRENGTHS Find opportunities to use the personality strengths you have.

- Seek situations and team needs that fit your strengths.
- Volunteer for projects where you can use strengths which others may not be aware of.

What team projects or roles can you identify	Which team members are similar to you and are
that would make good use of your strengths?	using their strengths well?

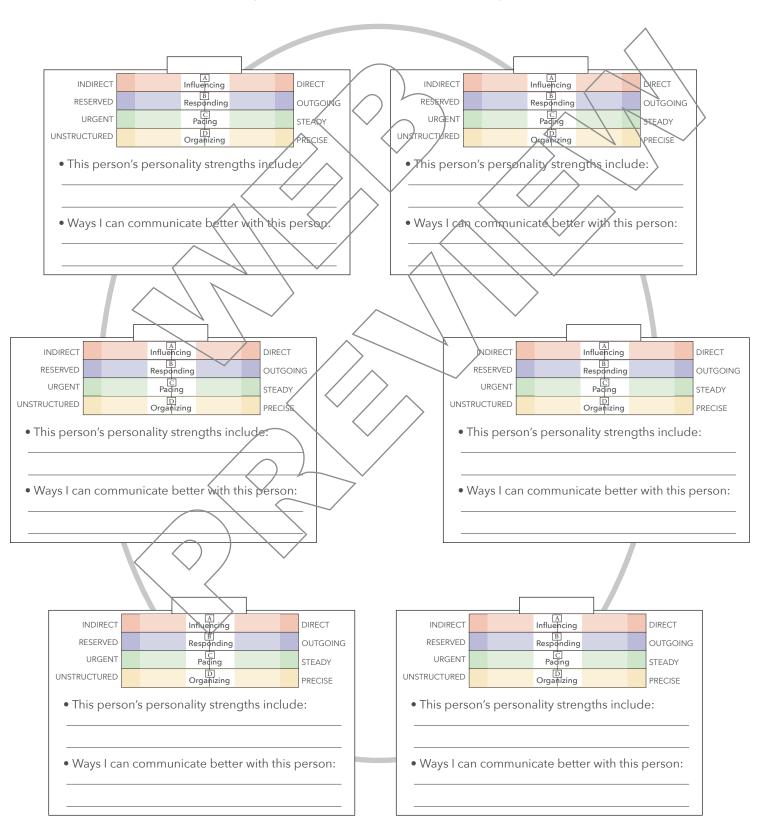
# 4

# OPTIONAL ACTIVITY 4: Chart each other's profiles and identifying ways to communicate better.

Chart the profiles of your work associates, friends, or family members.

Then, discuss each person's personality strengths and identify ways you can communicate better with them.

# Profiles of your work associates, friends, or family members.



Have more team members? Activity sheets with additional charts are available at www.insightinventory.com in the Insight Facilitator Center.

# OPTIONAL ACTIVITY 5: Create a Team Map to Identify Gaps and Overlaps

Creating a Team Map allows you and team members to spot the traits you have in common and see your differences. Your strengths as a team will become more apparent as well as issues that may predict communication problems.

